INOGATE Country Coordinators and Working Groups Meeting

Brussels, 18-19 May 2011

Project: SEMISE

Presenter: Prof. Vidmantas Jankauskas

Key energy governance expert
Fact box

Project Title
SEMISE - Support to Energy Market Integration and Sustainable Energy in the NIS

Completion date
- January 2009 - January 2012

Beneficiary countries
- 11 Partner Countries: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

Objectives
- Promote regional energy market convergence and market integration A
- Support investments in sustainable energy B
- Development and implementation of sustainable energy policies C
Keynote achievements (comp. A)

- Received and evaluated positively 26 applications for small scale (20-40 man-days) consultancy projects, incl.
  - 5 – UA, UZ, 4 – AZ, 3 – MD, 2 – AM, 1 – BY, GE, KG, KZ – good geographical coverage
- Some applications were merged or bundled – saving resources
- 7 assignments covering 9 applications already completed, including 4 this year
- 1st training course on energy market convergence was organised in Baku in June for the PC with less developed energy markets (Azerbaijan, Belarus, Kyrgyzstan, Tajikistan, Turkmenistan and Uzbekistan) – 4 participants per country
- 1st study tour to Latvia for the most active participants of the 1st training course (2 per country) was organised in October
Next steps

- Completion of the on-going 8 assignments, start of 6 new ones (3 ToRs waiting for approval, 3 to be developed)
- Most of the assignments for Azerbaijan, Tajikistan and Uzbekistan – problems with flights, visas, etc.
- 2nd training course on the energy market convergence will start on May 24 in Tbilisi
  - participants from PC with more developed energy markets: AM, GE, KZ, MD and UA
  - 4 participants from each country
- 2nd study tour to Hungary for the most active participants of the course will be organised in October
Project Impact

How the project meets Road Map objectives

Helps to implement the 1st objective: *Converging of energy markets on the basis of the EU internal energy market principles taking into account peculiarities of the PC*, namely in:

- Revision of draft primary and secondary legislation in the energy sector (electricity, gas, renewables)
- Revision of tariff setting methodologies (electricity and gas) and assistance in developing new ones
- Development of new energy market mechanisms
- Improvement performance of energy companies
How the project has benefited its counterparts (1)

- Reviewed or is going to review draft primary and secondary legislation in the energy sector (electricity, gas, renewables) and submitted (or will submit) some recommendations for
  - Armenia, Azerbaijan, Belarus, Moldova, Tajikistan, Uzbekistan

- Reviewed tariff setting methodologies (electricity and gas) and assisted in developing new ones for
  - Armenia, Moldova, Tajikistan, Uzbekistan
How the project has benefited its counterparts (2)

► Advised on new market mechanisms for newly established markets after restructuring of the energy sector for
  ◆ Azerbaijan, Georgia, Ukraine, Uzbekistan
► Advised on improvement performance of energy companies (reduction of losses, improvement of collection rates, revision of connection rules and procedures)
  ◆ Azerbaijan, Kazakhstan, Moldova, Ukraine, Uzbekistan
Thank you

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